

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 25, 2004

REGISTRATION NO.: 24546

BONDS ISSUED BY: Nixa Reorganized School District No. R-2

AMOUNT OF ISSUE: \$9,930,000.00

DATE OF ISSUE: March 15, 2004

COUNTY: of Christian

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. \$5,650,000 principal amount to be used for the purpose of acquiring certain school facilities currently leased by the District, building additions to, repairing and improving existing school buildings and facilities and furnishing and equipping the same, and to issue general obligation bonds of the District for the payment thereof; II. \$4,280,000 principal amount to be used for the purpose of redeeming and retiring and thereby refund \$4,280,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 2000

Rate of Interest	Amount	Maturity
2.000%	\$ 80,000.00	03/01/2008
2.000%	80,000.00	03/01/2009
2.200%	80,000.00	03/01/2010
2.500%	455,000.00	03/01/2011
4.000%	480,000.00	03/01/2012
3.000%	550,000.00	03/01/2013
3.100%	605,000.00	03/01/2014
3.300%	675,000.00	03/01/2015
3.400%	750,000.00	03/01/2016
3.500%	800,000.00	03/01/2017
3.600%	875,000.00	03/01/2018
3.700%	950,000.00	03/01/2019
3.800%	1,000,000.00	03/01/2020
3.900%	550,000.00	03/01/2021
4.000%	600,000.00	03/01/2022
5.000%	650,000.00	03/01/2023
5.000%	750,000.00	03/01/2024

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$9,902,339.55

INTEREST RATE: 3.8496%

ASSESSED VALUATION: I. \$223,266,124 II. Not applicable

INDEBTEDNESS: (Including this issue) I. \$33,225,200 II. Not applicable

NOTICE OF ELECTION: I. Published one newspaper January 21 and 28, 2004; second newspaper January 22 and 29, 2004 II. Not applicable

DATE OF ELECTION: I. February 3, 2004; II. Not applicable

ELECTION RESULTS: I.. Yes...3303 No...966; II. Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable